## **ERA Convention 2011**

"Growth Again"

### COMMITTEE REPORT EQUIPMENT TECHNOLOGY AND THEFT

**Martin Holmgren** 

**Cramo Group** 



WWW.ERARENTAL.ORG



### **Equipment Technology and Theft Committee**

- Started in October 2011
- 2 components:
  - Equipment Technology WG (new)
  - Equipment Theft WG (former Equipment Theft Committee)



#### **Equipment Technology Working Group**

Participating Organizations

Rental Companies		Equipment Manufacturers			
Aggreko	Loxam	Caterpillar	Terex		
A-Plant	MVS Zeppelin	Hilti	Genie		
Boels	Ramirent	Hitachi	Volvo		
Cramo	Speedy Hire	JCB			
HSS Hire	Workx				
Kiloutou					



### **Equipment Technology and Theft Committee**

#### • 2 Subgroups / Priorities

#### **Equipment Design**

- Built-in security and maintenance devices
- Customization of offering for rental companies
- Improvement of productivity
- New technologies

#### **Operations and Maintenance**

- Total cost of ownership
- Maximization of time utilization
- Rental companies' control on maintenance
- Spare part management



## **Equipment Design**

#### **Rental Companies' Wish List**

- Common interface to IT systems (common protocal that allows interlinking software and systems)
- Traceability (GPS)
- Scheduled maintenance planning based on the operational hours and possible to see service history
- Fault codes and error history read out
- Users reports by hours, location, days off etc..
- Remote connectivity to enable rental companies to monitor and disable machine if required
- Easy to fit and use
- Cheaper and simply devices for lower value asset without own energy power
- Standard plug in system to machines Canbus (is standardized on Trucks)



#### **Equipment Design**

#### **Next Steps**

- Rental companies to better define / specify their demands;
- ERA to request input from all rental companies in membership and national rental associations;
- Manufacturers to provide their view on the wish list;



## **Equipment Design**

#### A proposal from the Equipment Theft WG

Standard Machine interface connector for Anti-Theft Systems. To be discussed also in coming weeks. Some manufacturers already provide such a connection but it could be generalised.





## **Operations and Maintenance**

#### Agreeing on the concept of total cost of ownership (draft)...





#### **Equipment Theft Working Group**

Participating Organizations

BBI
СРА
Datatag
Kosran
Loxam
Roesler Software
Verhuurnet



#### **Equipment Theft Working Group**

#### **Work Programme:**

- Provide input to Equipment Technology WG on theft issues
- Raise awareness on equipment theft
- Cooperate with other organizations to put the issue on EU agenda



#### PROPOSAL FOR A STUDY ON CONSTRUCTION EQUIPMENT THEFT IN EUROPE





#### Introduction – Why such a study?

 Direct losses related to construction equipment theft are valued at 1.5 billion EUR per annum => European Trade Associations have calld upon the European Commission to act.

No official and specific reliable data available on construction equipment theft covering the whole of Europe;

• EU Members recognize the extend of the problem in conclusions adopted by the Justice and Home Affairs Council of 2 and 3 December 2010.

EU Commission = sympathetic but before proposing any actions wants study to give precise overview of the issue. Willing to find the study.



#### **Objectives and Deliverables**

#### **Objectives**

- Provide reliable data on construction equipment theft in Europe based on official data available in EU Members States and in Turkey and industry expert views.
- Provide an overview and evaluation of actions undertaking in EU Member States and in Turkey to combat equipment theft.
- Provide recommendations for action to be taken by the EC and Member States.

#### **Deliverable**

- Report in electronic format both in print quality and lower resolution for electronic sharing
- Template for future update based on the experience gathered in the course of the project;



#### **Proposed Geographical Scope**



In order to be more cost effective, it is proposed to split the geographic scope into the five largest EU economies, Turkey and additional three EU areas.



#### **Proposed Product Scope**

Earthmoving & Compaction Equipment	Energy (e.g. generators, compressors) & Pumps	Aerial work platforms	Concrete related equipment	
Cranes	Material handling equipment	Accomodation, Scaffolding & Shoring	Others	

NB: Because of their characteristics (small size, high value) and their specific proximity to theft, which requires specific dedicated research, tools are excluded in this list.



#### Market Players – Access to Data

Data Collection		Primary research				
Associations	Public Institutions	User&distributors	Police department	Other players		
FIEC	UN	Constructors	Interpol	OEMs		
ERA	Eurostat	Rental companies	Country police	Insurance comp.		
CECE		Distributors	Government Offices			
EDEC		Other owners				
Leaseurope						



#### Data collection – 4 main steps





#### Timeline

	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8
Induction								
Data Collection and Analysis		7	•					
Web-survey								
Semiquantitative survey			<b>N</b>	1	r			
Preliminary analysis					*			
Expert interviews								
Final Analysis and draft report							9	★
Template for future Updates								_
Final Report								
Kick-off meeting	$\bigcirc$	Interim Meet	ing		Final Presen	tation of repor	t 📩	Deliverable



# **THANK YOU!**