ERA Convention 2011

"Growth Again"

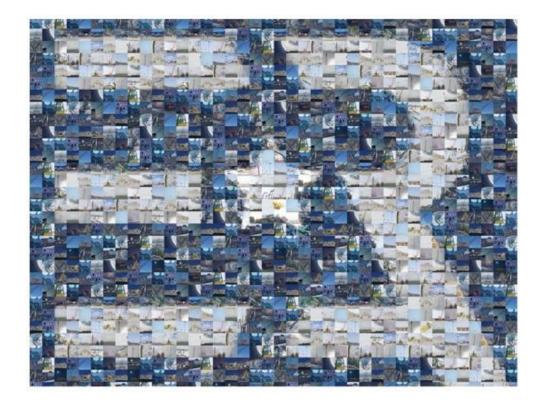
SCAFFOLDING

REGULATIONS AND PRODUCTS DEVELOPMENT - RENTAL BY SUPERFICIE VERSUS RENTAL BY WEIGHT AND DIFFERENCIES IN EXPERTISE AND PROCESSES

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WWW.ERARENTAL.ORG



EUROPEAN RENTAL ASSOCIATION



BALTIC ARENA

- One of four brand new stadiums being build for UEFA EURO 2012 Championship •
- Location: Gdańsk •
- Capacity: 238.000 m² / 44.000 spectators Estimated cost: 200 Million EUR •
- .



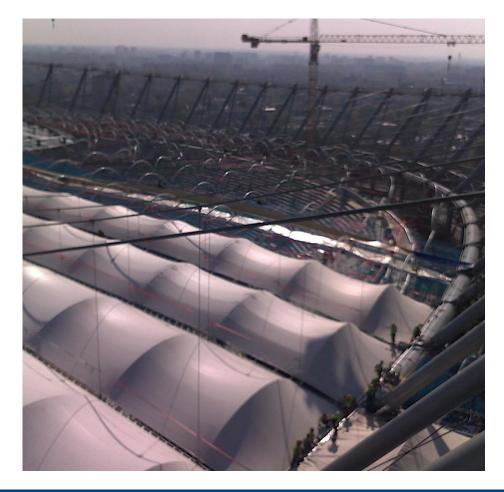
Typical Invoicing Methods with Scaffolding Rental

- Every item has rental fee based on the purchase value of the item
- It the items have same rental fee based on the average rental fee of scaffolding delivery
- Scaffolding rental is included to labor price
- Scaffolding is invoiced by m³
- Scaffolding is invoiced by m²
- Scaffolding is invoiced by weight [kg, tons]



Invoicing Experiences from Rami-World

- The most typical way is to invoice and do pricing using metric units
- In Construction Sector metric unit pricing is dominant
- In industry metric unit pricing is widely used but depending on project type other ways are also used.
- Invoicing according to material's weight happens very seldom; Industrial Clients in Norway





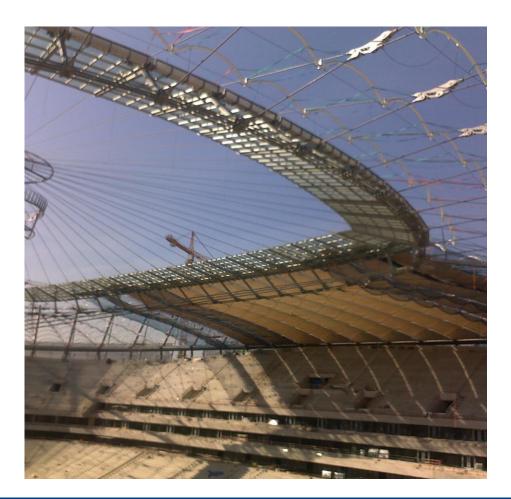
About Weight Base Invoicing

- Used with Industrial Scaffolding, especially in Off-shore and some with Refineries and Boilers
- In Norway only about 6 scaffolding companies are dealing with this way and they are just serving industry
- Material they use is mainly made of Aluminium
- Price-level is highly competed
- With pricing it is easy to make mistakes; if project demands special items or lot of small / short items
- Clients with low level scaffolding knowledge prefer this kind of invoicing method



Which invoicing method would be preferable?

- For rental company simple invoicing [€/unit] is the most economical
- Clients prefer simple invoices without any commitment to List of Materials





Project process ruled by invoicing method

- According to our knowledge invoicing method has no influence to project process;
- Scaffolding should always be planned in order to get the List of Materials
- List of Materials will be prepared on item level
- Materials are collected according to List of Materials
- IT –System keeps the data about deliveries on item level, even invoicing unit would be €/ton



Process differences base on scaffolding project type; Industrial vs. Construction

- Industrial projects demand more pre-planning and design
- More site visits before starting the project
- More careful risk assessment is needed
- More careful personal resource planning
- "Plan B" often needed because of possible changes



Technical developments and regulations related to Scaffolding rental business

- Scaffolder qualification / training more accurate
- Accident ratio becoming more important factor when selecting scaffolding service supplier (e.g. accidents/1000 000 working hours)
- Due to reason scaffolding work is hard > lighter material will be preferred
- Use of wood with scaffolding items will be limited
- Mixing of materials will be limited / not allowed
- Scaffolding integrated Weather Protection Systems will increase (WPS has no EN at the moment)



Future of Scaffolding Rental Business

Clients will be provided versatile site-plans including instructions for combined use of scaffolding, mast climbing platforms and other types of temporary platforms and passages

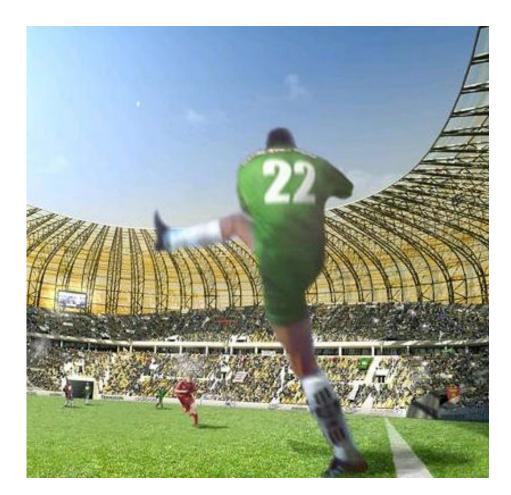
 Site workers will be many skilled persons being able to assemble scaffolding, mastclimbers and other type of machinery





Future of Scaffolding Rental Business

- Rental companies have to provide several types of larger services
- Role and Importance of Safety will emphasize





Thank You!

