



EUROPEAN
RENTAL
ASSOCIATION

Rental expectations in Construction

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Sustainability NCC



EUROPEAN
RENTAL
ASSOCIATION

ERA Convention 2016, "The next 10 years", Stockholm, 08-09 June

Four specialized Nordic business areas



NCC Industry



NCC Infrastructure



NCC Building



NCC Property
Development

NCC 2015 in brief

Orders received

SEK 62.5 BN (61.4)

Order backlog

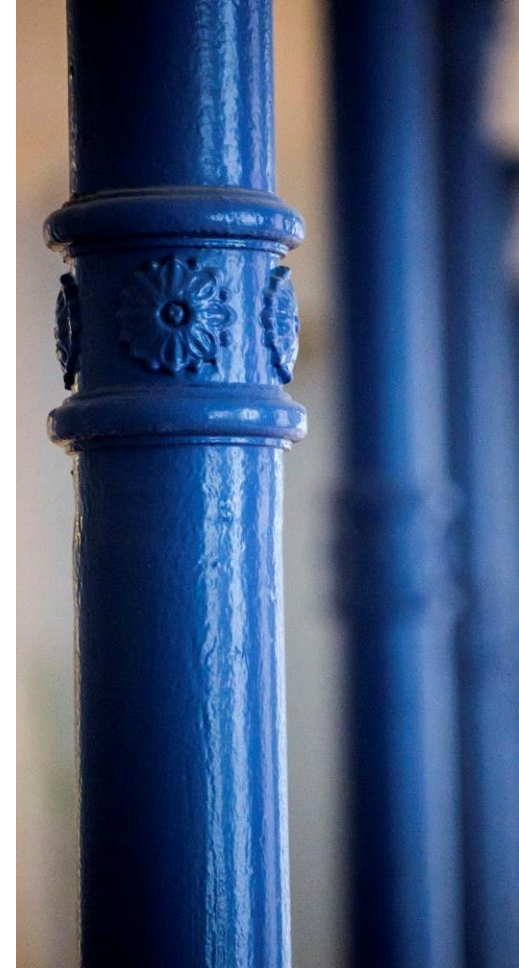
SEK 56.6 BN (54.8)

Net sales

SEK 62.5 BN (56.9)

Profit after financial items

SEK 2,656 M (2,234)



Megatrends



Urbanization



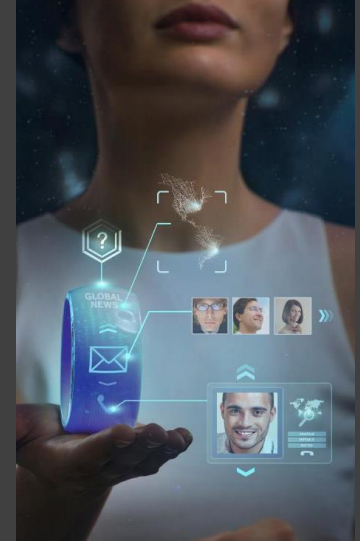
Sustainability



Globalization



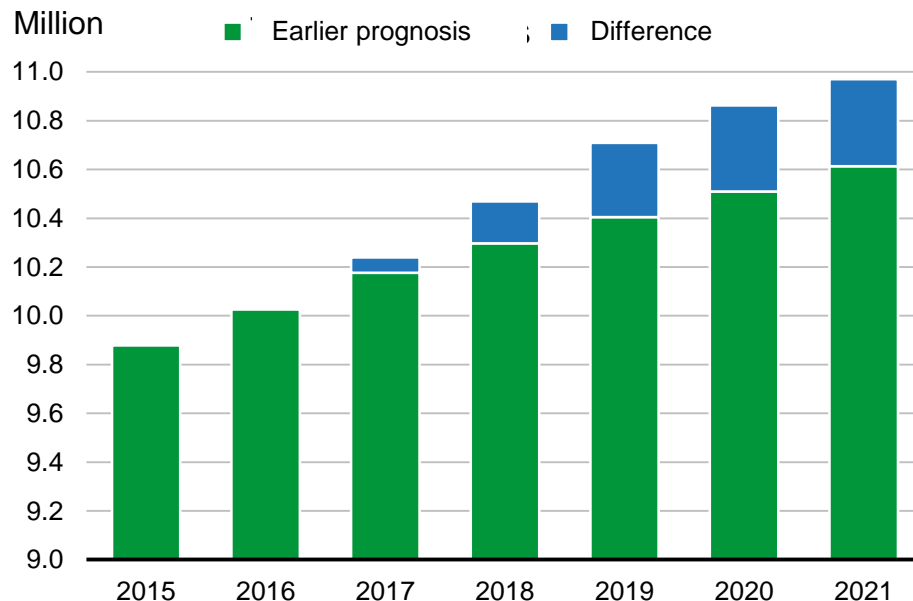
War for talent



New technology

2021 Sweden has almost 11 million inhabitants

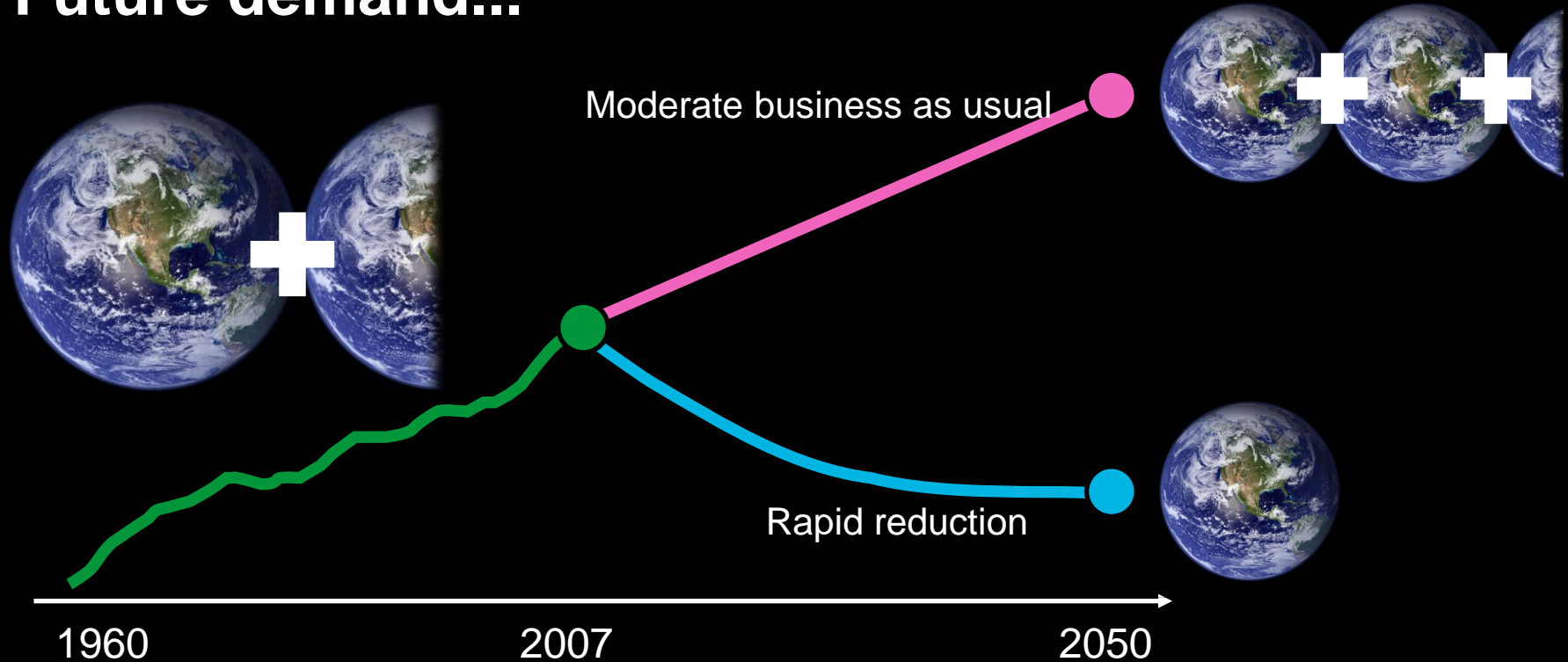
- The last 15 years the supply of housing units in Sweden has not matched the demand
- Sweden is undergoing extreme rapid population growth
- In the year 2025, 705,000 housing units are needed
- 80% of the need is found in big cities
- Stockholm, Göteborg and Malmö must offer city plans and land for more than 60,000 housing units annually for the coming years



Why is sustainability on the agenda?

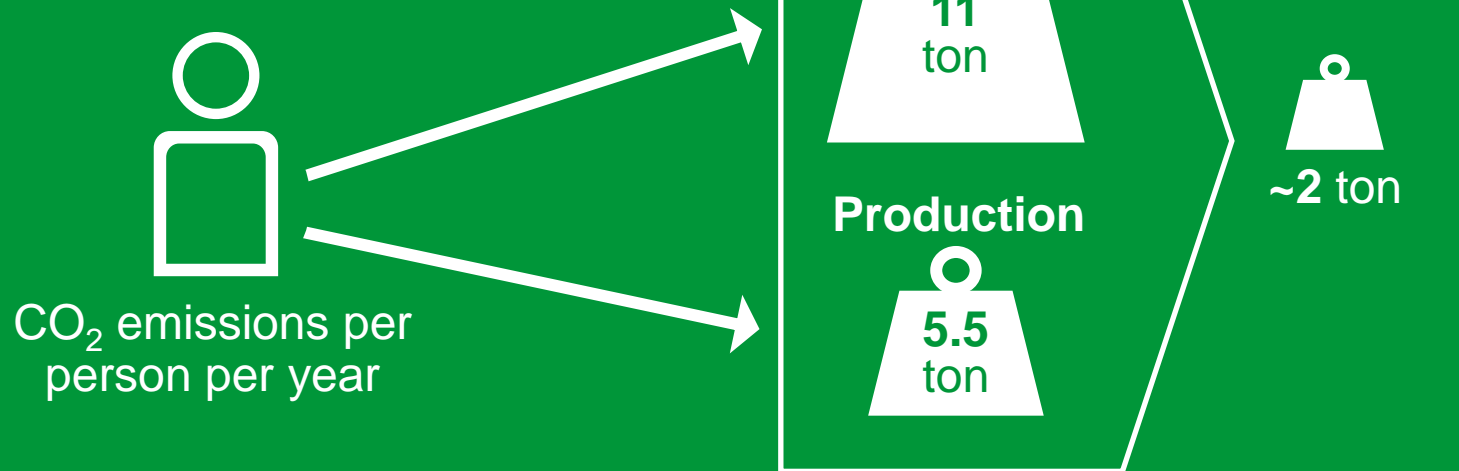
2050
CO₂ neutral
world

Future demand...



The world around us

A change in focus from
production to consumption







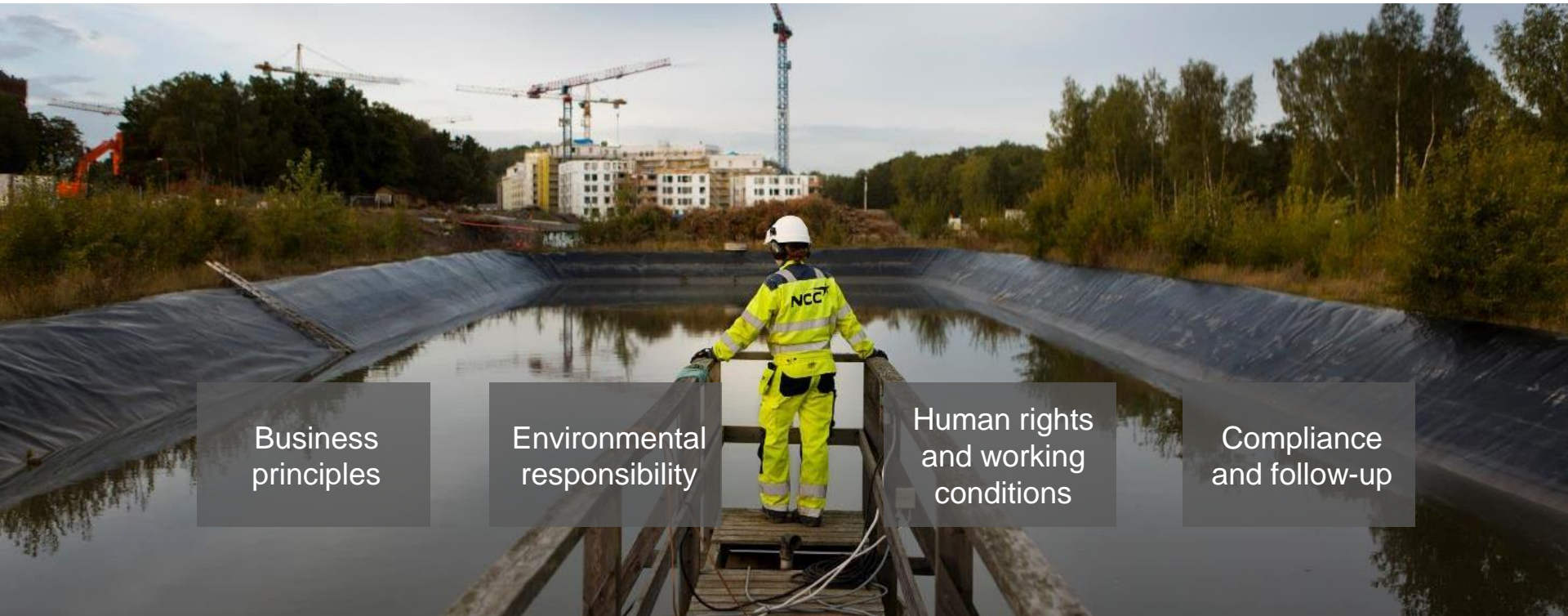
NCC's vision
to *renew* our industry and provide
superior sustainable solutions.

NCC's values



Honesty
Respect
Trust
Pioneering Spirit

Business ethics and Code of Conduct



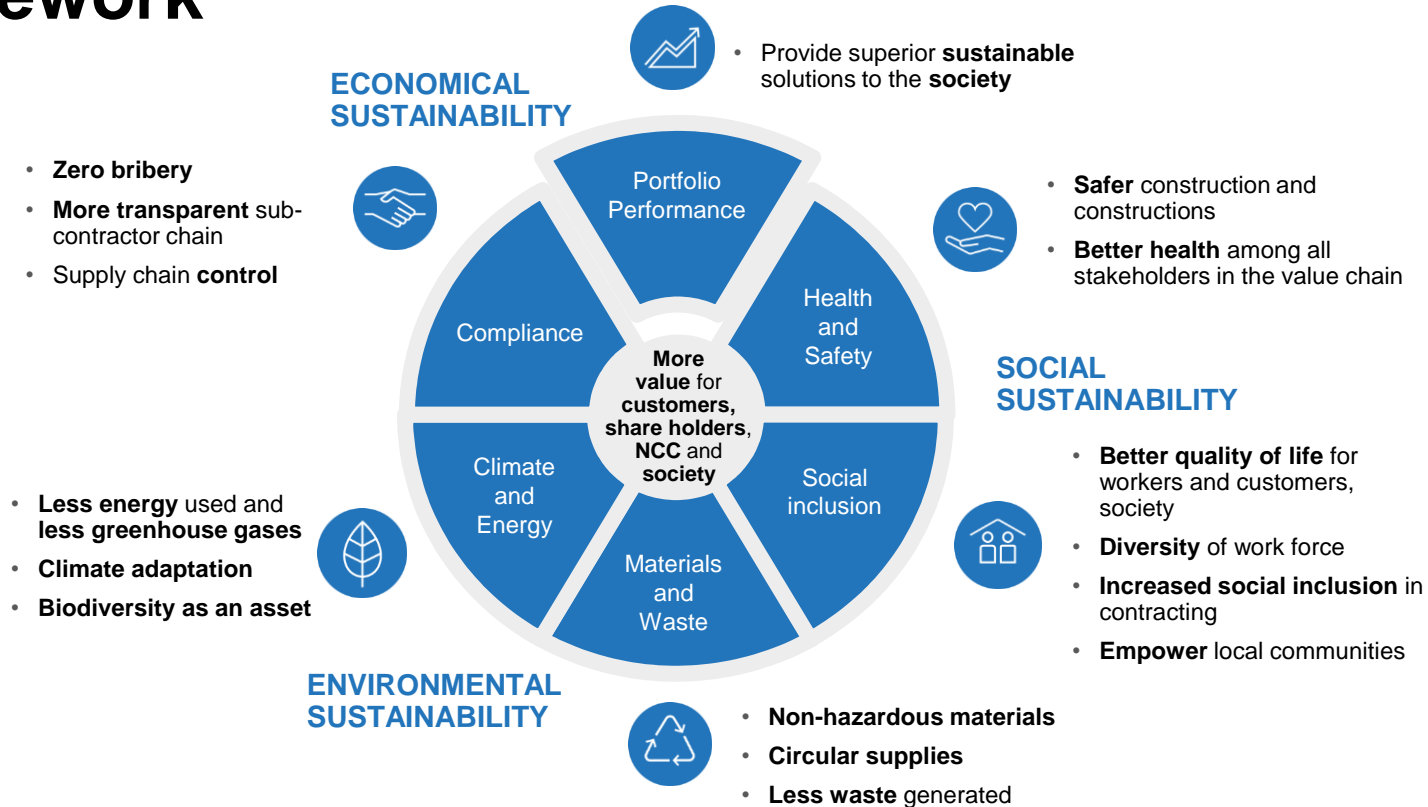
Business
principles

Environmental
responsibility

Human rights
and working
conditions

Compliance
and follow-up

NCC Sustainability Framework



NCC Sustainability Framework

50% reduction of
CO₂ emissions in **2020**
compared with **2015**



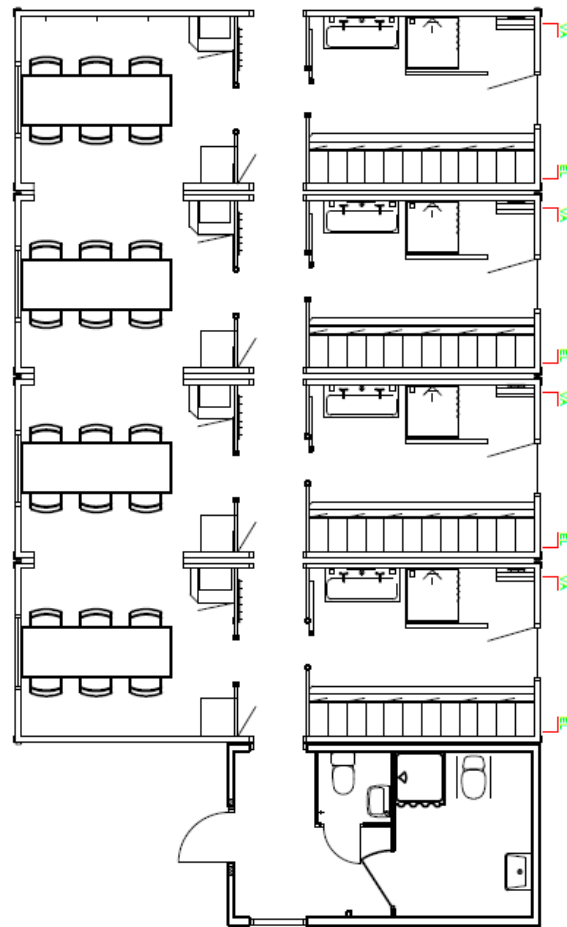


Workforce from the total population!

- Not only men

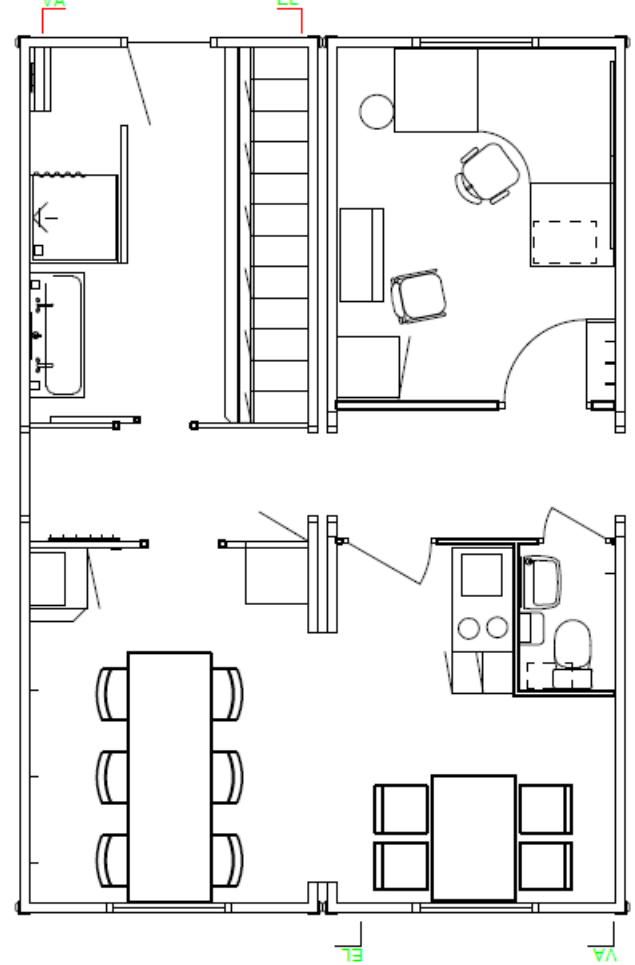
Gender neutral cabins – a standard solution

- Lacking gender separated dressing rooms
- The workforce could be more integrated between blue- and white collars and sub contractors
- Indoor air quality, temperature and acoustics should be improved



Result

- New ideas on how to build separate changing rooms and showers and flexible sizes
- Use the same format for the cabins = change and reuse the current cabins
- Acoustics, indoor air, climate and work ergonomics must change – actions investigated
- NCC's new base site cabin – not a “high tech very special cabin”



Our expectations

Fossil free
production

Diversity
at site

Gender neutral

What data can
you provide?

Circularity become
a part of the offerings?

Digitalisation

More efficient
transportation
of equipment

Future business models?

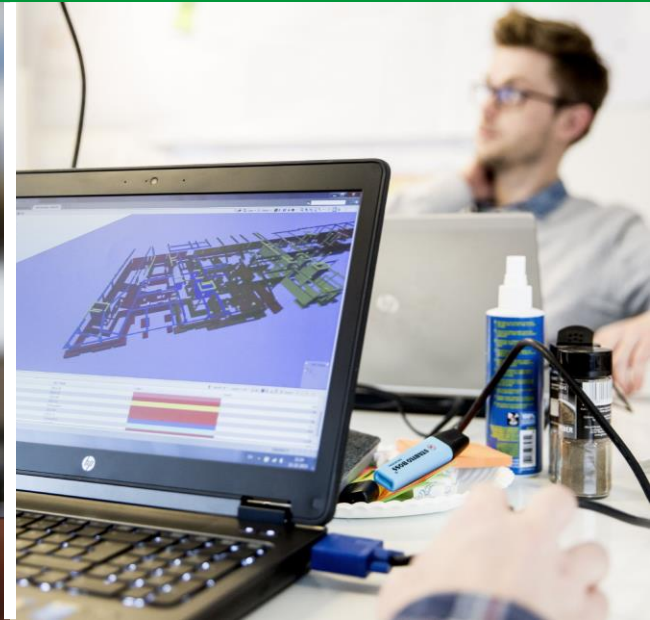
Circular economy



Sharing economy



Digitalisation



We should conquer the challenges
together





Thank you for your attention!

Ideas for collaboration?

Please contact me christina.lindback@ncc.se