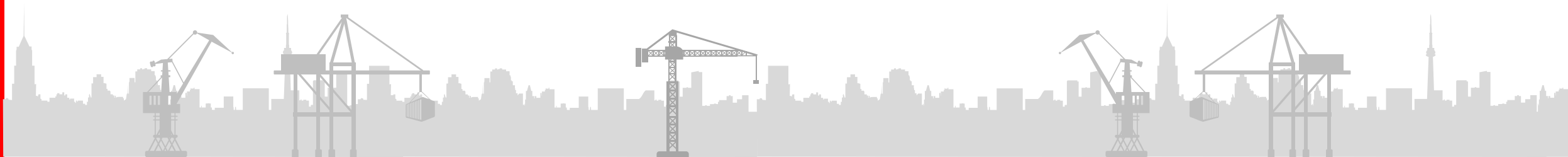


The impact of the EU Green Deal on contractors

ERA Convention 2022

Domenico Campogrande
Director General

15/6/2022



What is FIEC ?

- Enterprises of all sizes
- Active in all fields of building and civil engineering

1905
1st meeting

27
Countries

32
Federations



Member Federations

Austria
Belgium
Bulgaria
Croatia
Czech Republic
Cyprus
Denmark
Estonia
Finland
France
Germany
Greece
Hungary
Italy

Ireland
Lithuania
Luxembourg
Netherlands
Norway
Portugal
Romania
Slovakia
Slovenia
Spain
Sweden
Switzerland
Ukraine



Statutory Member



Policy Member

Annual Report

www.fiec-ar.eu



Construction in the EU

2020 in figures

1,402 €

BLN
Total construction
investment

12.7

MLN
Workers in construction

10.6 %

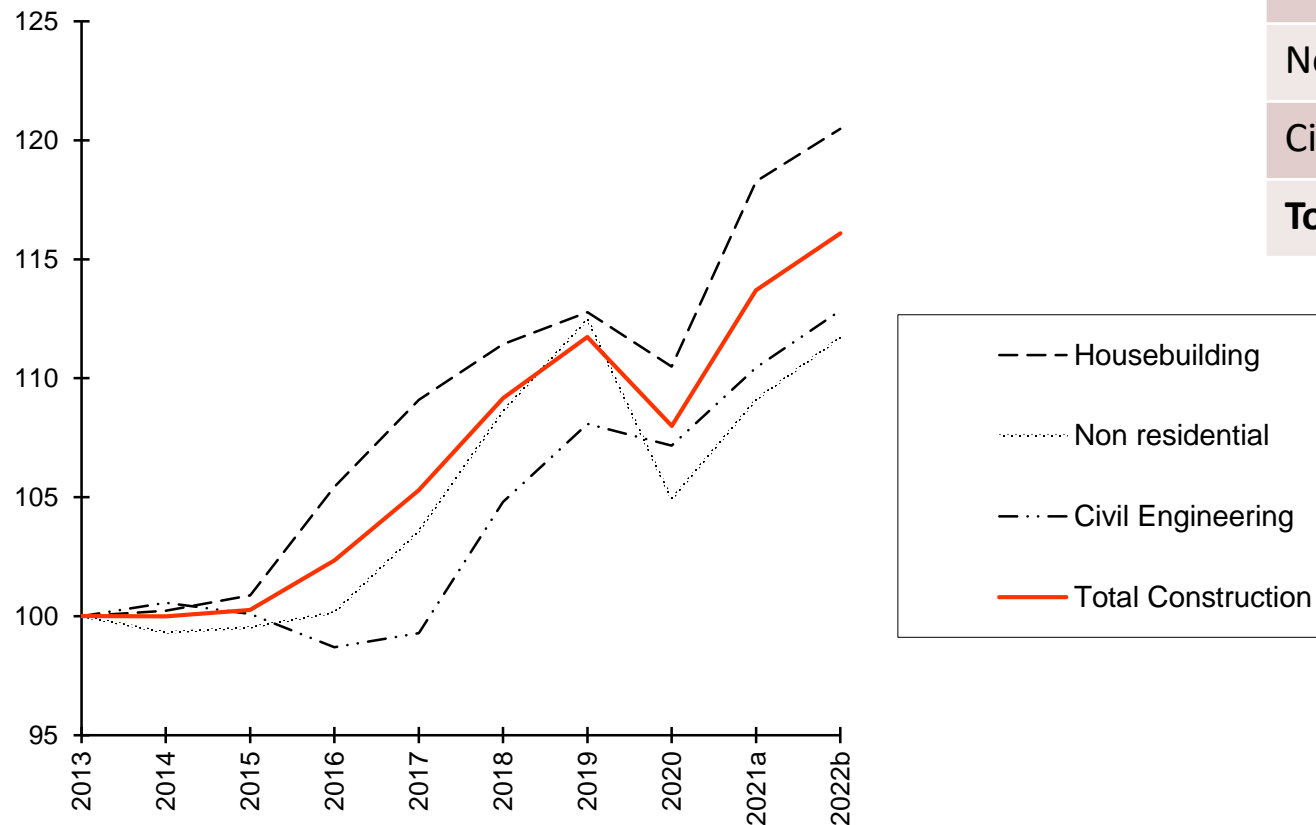
GDP EU-27

3.1

MLN
Enterprises

Construction in the EU

Investment in construction (2013 = 100)



	2019	2020	2021a	2022b
Housebuilding	1,8	-3,7	7,2	2,4
Non-residential	3,3	-6,2	2,6	2,4
Civil engineering	2,4	-3,0	10,1	2,5
Total construction	2,5	-4,4	5,2	2,4

Annual changes in %

a : Estimate

b : Forecast

The EU Green Deal

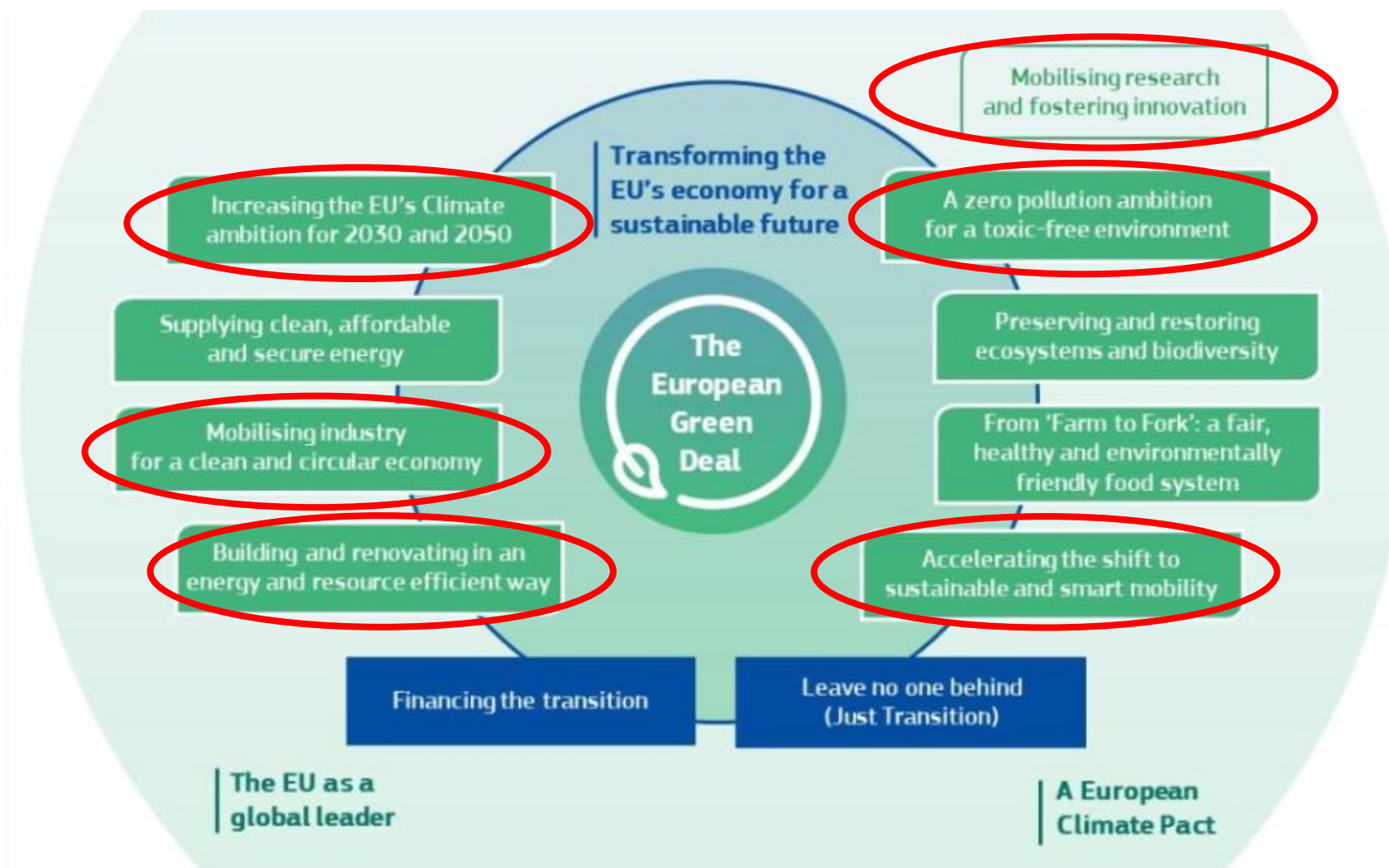
1. Carbon neutrality by 2050
2. Reducing GHG emissions by at least 55% by 2030 (compared to 1990)

What does it mean in terms of investments ?

- At least €1 trillion to support sustainable investments over the next decade through the EU budget and associated instruments



The EU Green Deal



Renovation Wave

Proposal by the European Commission of 14/10/2020

Main objectives :

1. At least doubling the renovation rate during the next 10 years

(by 2030, 35 million buildings could be renovated and up to 160.000 additional jobs created)

2. Achieving a better level of energy efficiency in buildings

(additional investment needed is expected to be in the range of EUR 90 billion annually)

EU Recovery and Resilience Facility

RECOVERY AND RESILIENCE FACILITY

Financial support to public investments and reforms



#EUEconomyExplained #StrongerTogether



RECOVERY AND RESILIENCE FACILITY

Twin Transitions: Green and Digital

Each recovery and resilience plan will have to include



The Commission will assess national plans against these targets.

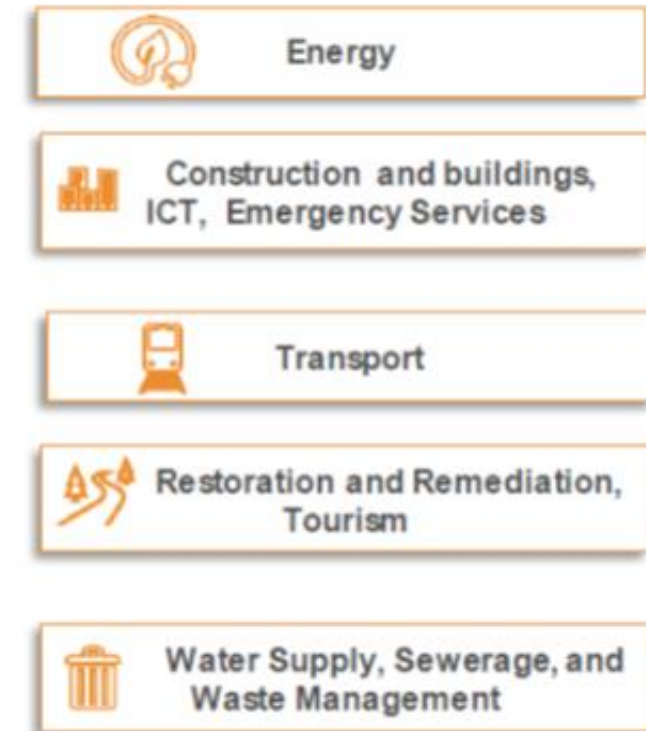
#EUEconomyExplained #StrongerTogether



EU Taxonomy for Sustainable Finance

Taxonomy eligible measures:

1. Substantially contribute at least one of the six environmental objectives
2. Don't cause significant harm to the other five objectives (DNSH; do no significant harm principle)
3. Comply with the ethical labour and human rights principles of the UN, OECD and ILO.



Challenges

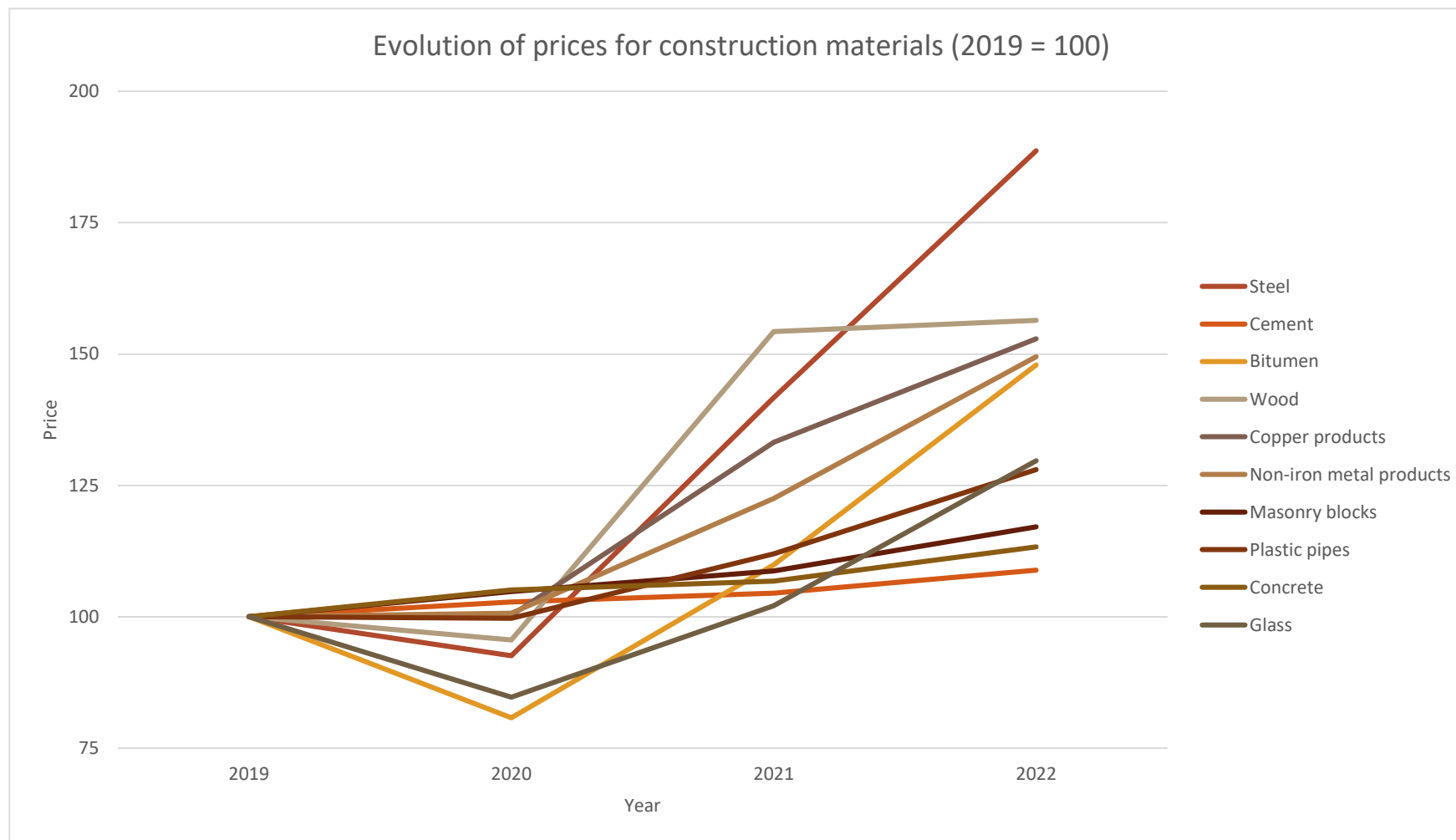
- **Training and education**
- **Digitalisation**
- **SMEs**
- **Strengthening partnerships in the value chain (Construction 2050 Alliance)**
- **Coherent legislative framework (waste, circular economy,...)**
- **National specificities**

Impact of the war in Ukraine

- **Disruptions in supply chains**
- **Prices increases**
- **Less tenders in public procurement**
- **Private clients delay their investments or suspend on-going ones**

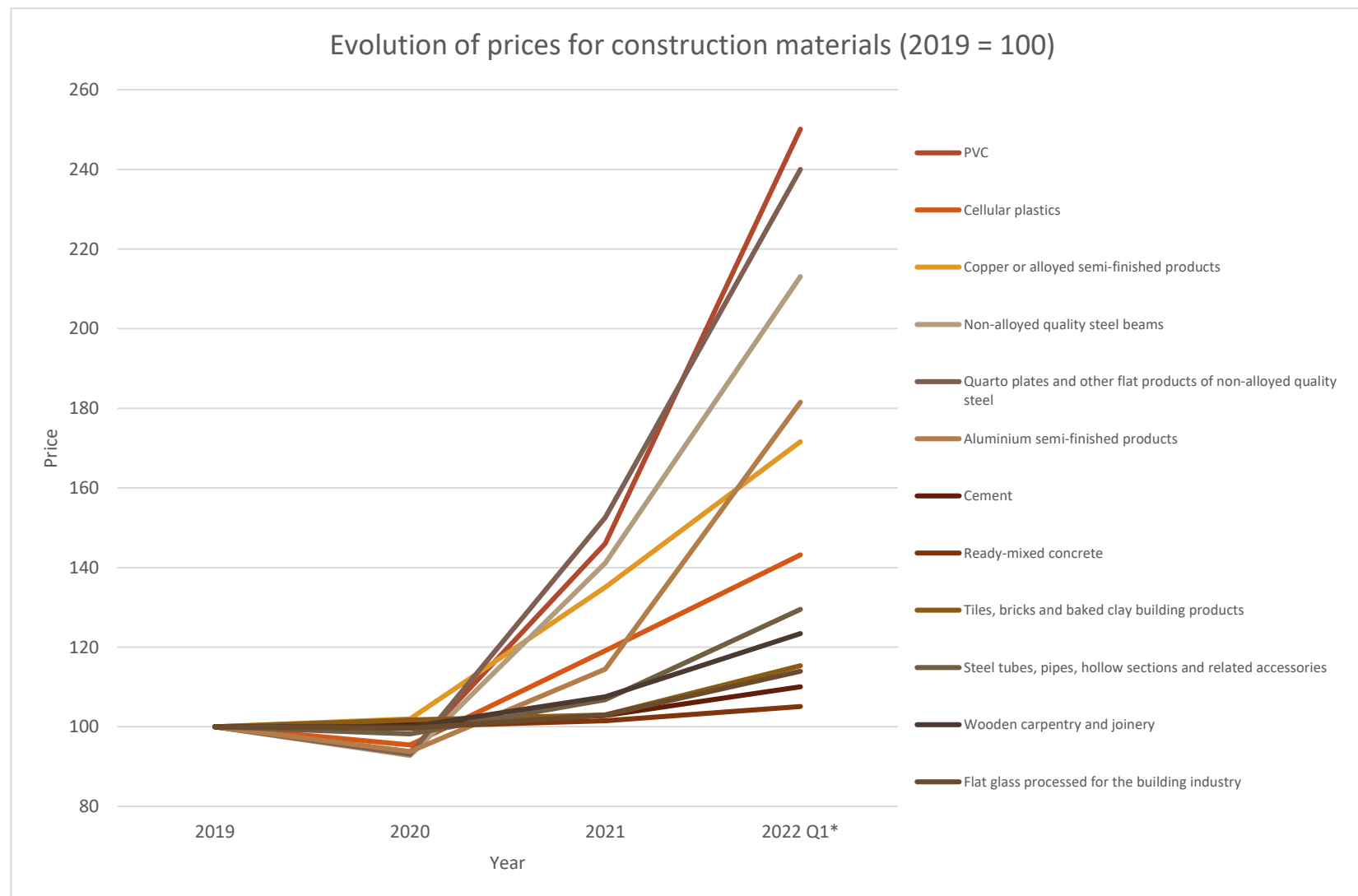
Challenges

Germany



Source : FIEC member federations

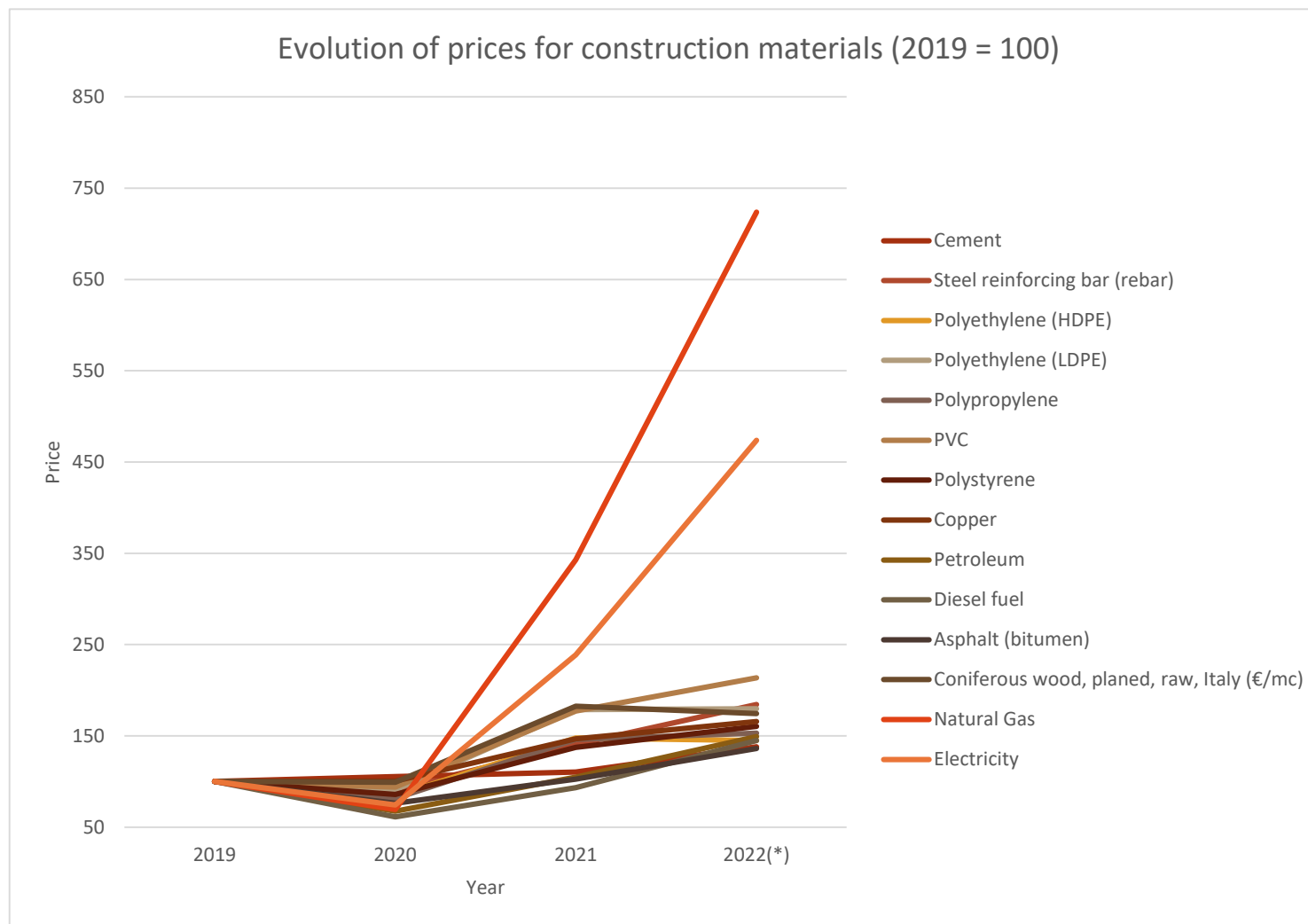
Challenges



France

Challenges

Italy



Source : FIEC member federations

CONSTRUCTION 4.0
COMPETITIVENESS
GROWTH
ENERGY NETWORKS
EMPLOYMENT
ENERGY EFFICIENCY
TRANSPORT INFRASTRUCTURE
IT-NETWORKS
CONSTRUCTION IS THE SOLUTION INDUSTRY

YOUTH EMPLOYMENT
RESOURCE EFFICIENCY
JOBS
SKILLS TRAINING/EDUCATION
CLIMATE CHANGE
RECYCLING
ENERGY PRODUCTION
STANDARDISATION
INFRASTRUCTURE
INNOVATION

SOCIAL INFRASTRUCTURE
BIM
WATER NETWORKS
ENVIRONMENT

